

LAUREN MCENERY

151 Dryden Street, Apt. 407, Ithaca, NY 14850
917-882-8599 • lem23@cornell.edu

- Education** **CORNELL UNIVERSITY, Johnson Graduate School of Management** **Ithaca, NY**
Master of Business Administration, May 2010 *GMAT: 700*
- Roy H. Park Leadership Fellow: Merit-based two-year full tuition scholarship and stipend; selection based on leadership, professional and academic achievements, and public service
 - Investment Banking Immersion
 - Old Ezra Finance, Investment Management, Admissions Ambassador, Golf and Ski Clubs
- CORNELL UNIVERSITY, College of Arts and Sciences** **Ithaca, NY**
Dual Bachelor of Arts, Economics and History, December 2004
- Graduated Cum Laude
- Experience**
- 2007-2008 **CITIGROUP INC.** **New York, NY**
Analyst, Transaction Execution Group
- Executed over 100 Corporate Investment Grade bond offerings underwritten by Citi, ranging from \$150 million to approximately \$2 billion in size
 - Managed up to 10 deals at a time
 - Analyzed companies' capital structure, liquidity, strategy, investment highlights and risks
 - Created internal memos for deal participation approvals and prepared sales memos for the sales desk
 - Assessed due diligence, offering and legal documentation, and investor presentations related to offerings
- 2005-2007 **CITIGROUP INC.** **New York, NY**
Analyst, Corporate Bank, Financial Institutions Group, Insurance Sector
- Executed debt transactions, including acquisition financing, bridge loans, revolving credit facilities, capital structuring, and hybrids
 - Analyzed financial strength, created credit memos and presentations, and stress tested potential impact of lawsuits and re-filing statements associated with client's stock option scandal. Resulted in a \$7.5 billion bridge loan to client to redeem debt securities if client defaulted on bond securities
 - Evaluated clients' business, credit exposure, capital structure, liquidity, and risks
 - Developed financial models to forecast and to stress-test clients operating and financial performance and to determine impact of debt issuance under alternative scenarios
 - Created deal approval memos, client presentations, and pitch books
 - Performed quarterly and annual reviews of clients' financial and operating performance, covenant compliance, and competitive positions within its applicable industry
 - Monitored and reported global deal activity within Citi's Insurance, Funds and Banking sectors to determine regulatory asset implications of pending and closed debt transactions on Citi's balance sheet
- Leadership** **CITIGROUP CORPORATE BANK'S ANALYST DEVELOPMENT COUNCIL**
Founding member; 2006-2008
- Established and organized one-day Legal Training and one-day Action Writing Pilot Seminar for all analysts in Citi's Corporate Bank
 - Action Writing Seminar is now included in first-year analyst training program
- Skills/Awards** • Series 7 and Series 63 Certifications
- Personal** • Volunteer Ski Patroller at Okemo Mountain in Ludlow, VT
- Interests include skiing, running, sailing, cycling, and golf